

Machakos University

REGISTRATION OF SUPPLIERS

TENDER NO: MksU/REG/26/2021/2023 PROVISION OF CONSULTANCY SERVICES FOR BASELINE SURVEYS, CUSTOMER SATISFACTION, EMPLOYEE SATISFACTION, STAFF COMPETENCY DEVELOPMENT, WORK ENVIRONMENT AND ALCOHOL AND SUBSTANCE ABUSE SURVEYS, ISO 90001:2015, ISMS AND SOCIAL ASSESSMENT FOR THE PERIOD 2021-2023

CLOSING/OPENING DATE: FRIDAY, 9TH JULY, 2021 10:00 AM.

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SUPPLIER REGISTRATION

Tender No. MksU/REG/26/2021/2023

Tender Title: Provision of Consultancy Services for Baseline Surveys, Customer Satisfaction, Employee Satisfaction, Staff Competency Development, Work Environment and Alcohol and Substance Abuse Surveys, ISO 90001:2015, ISMS and Social Assessment

REGISTRATION /PREQUALIFICATION OF SUPPLIERS FOR SUPPLY/PROVISION OF GOODS AND SERVICES FOR THE FINANCIAL YEAR 2021~2023

Machakos University invites applications for registration of suppliers for the Provision of Consultancy Services for Baseline Surveys, Customer Satisfaction, Employee Satisfaction, Staff Competency Development, Work Environment and Alcohol and Substance Abuse Surveys, ISO 90001:2015, ISMS and Social Assessment from interested eligible bidders for the period **2021 - 2023**.

Interested and eligible candidates may download documents from www.mksu.ac.ke or www.tenders.go.ke at no cost.

Youth, Women and persons with disability are encouraged to apply pursuant to the Public Procurement and Asset Disposal Act 2015.

To be eligible, the candidates **MUST** prove that they qualify to participate in Public Procurement by providing copies of **MANDATORY** documents as stated in the pre-qualification documents.

The applicants **MUST** comply with all instructions, terms and conditions and particularly ensure that forms required are properly completed sealed in a plain envelope and clearly marked "CATEGORY NO. ...FOR SUPPLY/PROVISION OF....." addressed to: .

Vice-Chancellor, Machakos University, P. O. Box 136, Machakos

and deposited in the Tender Box situated at the entrance to the Administration Block, Main Campus so as to reach on or before Friday, 9th July, 2021 at 10.00 a.m. Late applications will not be accepted.

Registration applications will be opened immediately thereafter in the presence of the candidates or their representatives who choose to attend the opening session at the University Conference Room 11.

PROF. LUCY W. IRUNGU Vice-Chancellor & Professor of Entomology



1.0 **REGISTRATION INSTRUCTIONS**

1.1 Introduction

Machakos University would like to invite interested candidates who meet the set criteria as provided, to supply and deliver goods, works or provide services to the University.

1.2 Registration Objective

The main objective is to supply and deliver assorted items and also provide works and services under relevant tenders/quotations to the Vice-Chancellor, Machakos University as and when required during the period 2021-2023.

1.3 Invitation of Registration

Suppliers registered with Registrar of Companies under the Laws of Kenya in respective merchandise or services are invited to submit their pre-qualification documents to the Vice-Chancellor, Machakos University so that they may be registered. The prospective Suppliers are required to supply mandatory information for prequalification/ registration.

1.4 Experience

Prospective suppliers and contractors must have carried out successful supply and delivery of similar items/services to Government institutions of similar size and complexity. Potential suppliers/contractors must demonstrate the willingness and commitment to meet the registration criteria.

1.5 Registration Document

This document includes questionnaire forms and documents required from prospective suppliers.

1.6 In order to be considered for registration, prospective suppliers must submit all the information herein requested.

1.7 Submission of Registration Documents

Two copies of the completed registration data and other requested information shall be submitted to reach:

Vice-chancellor, Machakos University, P. O. Box 136, Machakos, Kenya

Not later than Friday, 9th July, 2021 at 10.00 a.m.

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1.8 Questions Arising from Documents

Questions that may arise from the registration documents should be directed to the Vice-Chancellor, Machakos University whose address is given in par 1.7

1.9 Additional Information

The University reserves the right to request submission of additional information from prospective bidders.

1.10 Requests for Quotations will be made available only to those bidders whose qualification are accepted by the University after scoring more than 75% points after the completion of the registration process.



2.0 BRIEF CONTRACT REGULATIONS/GUIDELINES

2.1 Taxes on Imported Materials

The Supplier will have to pay all taxes payable as applicable for all materials to be supplied unless the item is/are donor funded.

2.2 Customs Clearance

The Supplier shall be responsible for custom clearance of their imported goods and materials.

2.3 Contract Price

The contract shall be of unit price type or cumulative of computed unit price and quantities required. Quantities may increase or decrease as determined by demand on the authority of the client's Accounting Officer or Tender Committee. Prices quoted should be inclusive of all delivery charges.

2.4 Payments

All local purchase orders shall be on credit of a minimum of thirty (30) days or as may be stipulated in the Contract Agreement.



3.0 REGISTRATION DATA INSTRUCTIONS

3.1 Registration data forms

The attached questionnaire forms PQ-1, PQ-2, PQ-3, PQ-4, PQ-5, PQ-6, PQ-7, <u>are to be completed</u> by prospective suppliers/contractors who wish to be registered for submission of tender for the specific category.

3.1.1 The registration application forms which are not filled out completely and submitted in the prescribed manner will not be considered. All the documents that form part of the proposal must be written in English and in ink.

3.2 Qualification

3.2.1 It is understood and agreed that the registration data on prospective bidders is to be used by University in determining, according to its sole judgment and discretion, the qualifications of prospective bidders to perform in respect to the Tender Category as described by the client.

3.2.2 Prospective bidders will not be considered qualified unless in the judgment of University they possess capability, experience, qualified personnel available and suitability of equipment and net current assets or working capital sufficient to satisfactorily execute the contract for goods/services.

3.3 Essential Criteria for Registration

3.3.1 Experience: Prospective bidders shall have experience in the supply of goods, services and allied items. The potential supplier/contractor should show competence, willingness and capacity to service the contract at short notice.

3.3.2 Personnel

The names and pertinent information and CV of the key personnel for individual or group to execute the contract must be indicated in form PQ-3

3.3.3 Financial Position

The Supplier's financial condition will be determined by latest financial statement submitted with the prequalification documents as well as letters of reference from their bankers regarding suppliers/contractors credit position.

Potential suppliers/contractors will be registration on the satisfactory information given.

3.3.4 Special consideration will be given to the financial resources available as working capital, taking into account the amount of uncompleted orders on

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contract and now in progress data on Form PQ~4. However, potential bidders should provide evidence of financial capability to execute the contract.

3.3.5 Past Performance

Past performance will be given due consideration in registering/pre-qualifying bidders. Letter of reference and or copies of order/contracts from past customers should be included in Form PQ-6.

3.4 Statement

Application must include a sworn statement Form PQ~7 by the Tenderer ensuring the accuracy of the information given.

3.5 Withdrawal of registration

Should a condition arise between the time the firm is registered to bid and the bid opening date which in the opinion of the client/University could substantially change the performance and qualification of the bidder or his ability to perform such as but not limited to bankruptcy, change in ownership or new commitments, the University reserves the right to reject the tender from such a bidder even though he was initially registered

3.6 The firm must have a fixed Business Premise and must be registered in Kenya, with Certificate of Registration Incorporation/Memorandum and Article of Association, copies of which must be attached.

3.6.1 The firm must show proof that it has paid all its statutory obligations and have current Tax Compliance Certificate which is mandatory.

| 3.7 Registration CriteriaRequired Information1 Registration Documentation | Form Type PQ-1 | Points Score 30 |
|---|-------------------|--------------------|
| 2 Registration Data | PQ~2 | 10 |
| 3 Supervisory Personnel | PQ-3 | 10 |
| 4 Financial Position | PQ-4 | 20 |
| 5 Confidential Report | PQ~5 | 10 |
| 6 Past Experience | PQ~6 | 20 |

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TOTAL

3.8 The qualification is 75 points and above

FORM PQ~1: REGISTRATION DOCUMENTS

All firms must provide: ~

- 1. Copies of Certificate of Registration/Incorporation.
- 2. Copy of Valid Business permit
- 3. Copy of valid VAT Registration Certificate/Pin Certificate
- 4. Valid Tax Compliance Certificate from Kenya Revenue Authority.

NB: failure to attach any of the above documents will lead to automatic disqualification thus no further evaluation of the application.

(30 points)



FORM PQ-2: REGISTRATION DATA

REGISTRATION OF SUPPLIERS APPLICATION FORM

| I/We | supplier(s) (Name of Co | | hereby | apply | for | registration | as |
|-------------------|---------------------------|--------------|-----------------|-------------------------------|---------------|--------------|------|
| of | No.)(Item Description | | у | | | | |
| Post | Offi | | Add | ress | ••••• | То | wn |
| | | | of buildin | lg | | | |
| Floor No |) | Room/Offi | ice No | | • • • • • • • | ••••• | •••• |
| Telepho | ne No: | Email add | dress | | | | •••• |
| Full | Nan | | of | | | applic | cant |
| ••••• | | •••••• | ••••• | • • • • • • • • • • • • • • • | | | |
| Other | | branches | | | | locat | tion |
| | | | ••••• | ••••• | | | |
| Organiz | zation & Business Informa | ition | | | | | |
| Number Personn | el | of | | | | Managem | lent |
| | nt/Chief | Executive | | _ | | (| full |
| Secretar | у | | | | | | |
| | Manager | | | | | | |
| | er | | | | | | |
| | | | | | | | |
| | ship (if applicable) | | | | | | •••• |
| | | | | | | | |
| | of Partners | | | ••••• | ••••• | | •••• |
| 11 P a | - | | | | | | |
| | O 9001:2015 Certified | Soaring Heig | ghts in Transfe | orming Ind | lustry c | and Economy | |

| Business founded or incorporated |
|--|
| Under present management since |
| Net worth equivalent Kshs |
| Bank reference and address |
| |
| Bonding company reference and address |
| Enclose copy of organization chart of the firm indicating the main fields of activities |
| State any technological innovations or specific attributes which distinguish you from your |
| Competitors |
| |
| |
| Indicate terms of trade/sale |
| |
| |
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| |
| |
| (10 Points) |

FORM PQ~3: SUPERVISORY PERSONNEL

| Name |
|---|
| Age |
| Academic Qualification |
| Professional Qualification |
| Length of service with Contractor or Supplier position held |
| |
| (Attach copies of certificates of at least two (2) key personnel in the organization) |

(10 Points)

KEE

FORM PQ-4: FINANCIAL POSITION AND TERMS OF TRADE

Attach a copy of firm's audited financial statements for the past two years giving summary of assets and current liabilities/or any other financial support.

(20 Points)



FORM PQ~5: CONFIDENTIAL BUSINESS QUESTIONNAIRE

NB: Failure to fill this Confidential Business Questionnaire will lead to automatic disqualification.

You are requested to give the particulars indicated in Part I and either Part 2 (a), 2 (b) or 2 (c) whichever applies to your type of business.

You are advised that it is a serious offence to give false information on this form

| Part I~ Ge | eneral: |
|------------|--|
| Business | Name |
| Location | of business premises |
| Plot No | Street/Road |
| Postal Ad | dressTel. No |
| Nature of | f business |
| Current 7 | Frade License No Expiring date |
| Maximur | m value of business which you can handle at any one time: K£ |
| Name of | your bankersBranch |
| | |
| | Part 2 (a) – Sole Proprietor |
| | Your name in fullAge |
| | NationalityCountry of origin |
| | *Citizenship details |
| | |
| | Part 2 (b) Partnership |
| | Given details of partners as follows: |
| | Name Nationality Citizenship Details Shares |
| | |
| | |
| | |
| | |

| | Part 2 (c) – Registered Company: Private or |
|------|--|
| | Public |
| | State the nominal and issued capital of company~ |
| | Nominal K£ |
| | Issued K£ |
| | Given details of all directors as follows:~ |
| | Name Nationality Citizenship Details Shares |
| | 1 |
| | |
| | |
| | |
| | |
| | |
| Date | Signature of Candidate |
| | |

*if Kenyan Citizen, indicate under "Citizenship Details" whether by Birth, Naturalization or Registration.

FORM PQ-6: PAST EXPERIENCE NAMES OF THE APPLICANTS CLIENTS IN THE LAST TWO YEARS NAMES OF OTHER CLIENTS AND VALUES OF CONTRACT/ORDERS

| i) | | Name | | of | | Cli | ient | | (organization) |
|-------------|-------|----------------------|----------|-----------------|-----------|-------|-------------------------|----------------|----------------|
| ii |) | Address of | | | Client | | | (organization) | |
| ii | i) | Name | of | Contact | Person | at | the | client | (organization) |
| iv | 7) | | | f Client | | | • • • • • • • • • • • • | | |
| v |) | Value of | Contra | .ct | | | | | |
| V | i) | Duration | L | | of | | Contr | act | (date) |
| (Atta 2. | | | | ce of existence | | Ct) | | | |
| i) | | Name | | of | | | ient | | (organization) |
| ii |) | Address | | of | of Client | | Client | | (organization) |
| ii | i) | Name | of | Contact | Person | at | | client | (organization) |
| | | Telephon | ie No. o | f Client | | | | | |
| iv | 7) | _ | | | | | | | ••••• |
| v | | Duration | | | of | | Contr | | (date) |
| (Atta | ch do | | | ce of existence | | | | | |
| 3. | Na | time of $3_{\rm rd}$ | Client (| organization |) | | | | |
| i) | | Name | | of | | Cli | ient | | (organization) |
| | | | ••••• | | | ••••• | | | |

| ii) | Address | | of | of | | Client | | (organization) |
|------------|-------------------------|---------------------|----------------|--------------|-------|--------|-------------------------------------|----------------|
| iii) | Name | of | Contact | Person | at | the | client | (organization) |
| | ••••• | ••••• | ••••• | •••• | | | | |
| iv) | Telephone No. of Client | | | | | | | |
| Value of C | Contract | • • • • • • • • • • | | ••••• | ••••• | ••••• | | |
| Duration | of Contract | t (date) | | | | | • • • • • • • • • • • • • • • • • • | |
| (Attach do | ocumental | evidenc | e of existence | e of contrac | t) | | | |
| | | | | | | | | |

| 4. Others | | ••• |
|-----------|---------|-------|
| | (10 Poi | ints) |



FORM PQ~7: LITIGATION HISTORY.

Name of Contract Supplier

Contractors/Suppliers should provide information on any history litigation or arbitration resulting from contracts executed in the last five years or currently under execution.

| YEAR | AWARD FOR C | R NAME OF CLIEN | T CAUSE OF | DISPUTED | AMOUNT | (CURRENT |
|------|-------------|-----------------|------------|------------|------------|----------|
| | AGAINST | LITIGATION ANI |) | VALUE,KSH. | .EQUIVALEN | NT) |
| | | MATTER IN DISP | UTE. | | | |
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(10 points)

FORM PQ-8: SWORN STATEMENT

Having studied the pre-qualification/registered information for the above project we/I hereby state:

The information furnished in our application is accurate to the best of our knowledge. That in case of being pre-qualified/registered we acknowledge that this grants us the right to participate in due time in the submission of a tender or quotation when invited/requested to do so by the University.

When the call for Quotations is issued the legal technical or financial conditions or the contractual capacity of the firm changes we shall notify the Department and acknowledge your right to review the prequalification made.

We enclose all the required documents and information required for the prequalification evaluation.

We confirm that we have not been debarred from participation in Public Procurement and have no litigation procedure in process.

| Date |
|---|
| Applicant's Name |
| Represented by |
| Signature |
| (Full name and designation of the person signing and stamp or seal) |