



Machakos University

ISO 9001:2015 Certified



TENDER DOCUMENT

FOR

**PROVISION OF GENERAL INSURANCE SERVICES-
PROPERTY INSURANCE**

TENDER No: MksU/OT/07/2019/2020:

Closing Date: Thursday 21st May, 2020 at 10.00 am

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INTRODUCTION

SECTION I - **TENDER NOTICE**
TENDER REF. NO.: MksU/OT/07/2019/2020:
TENDER NAME: **PROVISION OF GENERAL INSURANCE SERVICES- PROPERTY INSURANCE**

- 1.1 Machakos University invites sealed tenders from eligible candidates for Provision of General Insurance- Property Insurance.
- 1.2 Interested eligible candidates may obtain further information from and inspect the tender documents at Machakos University College -Procurement Unit during normal office working hours.
- 1.3 Prices quoted should be net inclusive of all taxes, and delivery costs, must be in Kenya Shillings and shall remain valid for (120) days from the closing date of the tender.
- 1.4 Completed tender documents are to be enclosed in plain sealed envelopes, marked with the tender number and name and be deposited in the Tender Box at Machakos University and be addressed to:-

**The Vice Chancellor
Machakos University
P O Box 136 – 90100,
Machakos, Kenya.**

And dropped in Tender Box situated at the Administration Block, Main Campus in Machakos, so as to reach the University **NOT LATER THAN 10.00 A.M on or before Thursday 21st May, 2020.**

- 1.5 Tenders will be opened immediately thereafter in the presence of the candidate's representatives who choose to attend at **Conference Room 11.**

SECTION II - INSTRUCTION TO TENDERERS

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SECTION II - INSTRUCTIONS TO TENDERERS

2.1. Eligible Tenderers

2.1.1 This Invitation for Tenders is open to all tenderers eligible as described in the Appendix to Instructions to Tenderers. Successful tenderers shall provide the services for the stipulated duration from the date of commencement (hereinafter referred to as the term) specified in the tender documents.

2.1.2 The procuring entity's employees, committee members, board members and their relatives (spouse and children) are not eligible to participate in the tender unless where specially allowed under section 13 of the Act.

2.1.3 Tenderers shall provide the qualification information statement that the tenderer (including all members of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by the Procuring entity to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.

2.1.4 Tenderers involved in the corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.

2.2 Cost of Tendering

2.2.1 The Tenderer shall bear all costs associated with the preparation and submission of its tender, and the procuring entity, will in no case be responsible or liable for those costs. Regardless of the conduct or outcome of the tendering process

2.2.2 The procuring entity shall allow the tenderer to review the tender document free of charge before purchase.

2.3 Contents of Tender Document

2.3.1 The tender documents comprise the documents listed below and addenda issued in accordance with clause 2.5 of these instructions to tenderers.

- (i) Instructions to Tenderers
- (ii) General Conditions of Contract
- (iii) Special Conditions of Contract
- (iv) Schedule of Requirements
- (v) Details of Insurance Cover
- (vi) Form of Tender
- (vii) Price Schedules
- (viii) Contract Form
- (ix) Confidential Business Questionnaire Form
- (x) Tender security Form
- (xi) Performance security Form
- (xii) Insurance Company's Authorization Form
- (xiii) Declaration Form
- (xiv) Request for Review Form

2.3.2 The Tenderer is expected to examine all instructions, forms, terms and specification in the tender documents. Failure to furnish all information required by the tender documents or to submit a tender not substantially responsive to the tender documents in every respect will be at the tenderers risk and may result in the rejection of its tender.

2.4 Clarification of Tender Documents

2.4.1 A Candidate making inquiries of the tender documents may notify the Procuring entity by post, fax or by email at the procuring entity's address indicated in the

Invitation for tenders. The Procuring entity will respond in writing to any request for clarification of the tender documents, which it receives not later than seven (7) days prior to the deadline for the submission of the tenders, prescribed by the procuring entity. Written copies of the Procuring entities response (including an explanation of the query but without identifying the source of inquiry) will be sent to all candidates who have received the tender documents.

2.4.2 The procuring entity shall reply to any clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender.

2.4.3 Preference where allowed in the evaluation of tenders shall not exceed 15%

2.5 Amendment of Tender Documents

2.5.1 At any time prior to the deadline for submission of tenders, the Procuring entity, for any reason, whether at its own initiative or in response to a clarification requested by a prospective tenderer, may modify the tender documents by issuing and addendum.

2.5.2 All prospective tenderers who have obtained the tender documents will be notified of the amendment by post, fax or email and such amendment will be binding on them.

2.5.3 In order to allow prospective tenderers reasonable time in which to take the amendment into account in preparing their tenders, the Procuring entity, at its discretion, may extend the deadline for the submission of tenders.

2.6 Language of Tenders

2.6.1 The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and the Procuring entity, shall be written in English language. Any printed literature furnished by the tenderer may be written in another language provided they are accompanied by an accurate English translation of the relevant passages in which case, for purposes of interpretation of the tender, the English translation shall govern.

2.7. Documents Comprising the Tender

2.7.1 The tender prepared by the tenderer shall comprise the following components:

- (a) A Tender Form and a Price Schedule completed in accordance with paragraph 2.8, 2.9 and 2.10 below
- (b) Documentary evidence established in accordance with paragraph 2.1.2 that the tenderer is eligible to tender and is qualified to perform the contract if its tender is accepted;
- (c) Tender security furnished in accordance with paragraph 2.12 (if applicable)
- (d) Declaration Form.

2.8. Form of Tender

2.8.1 The tenderer shall complete the Tender Form and the Price Schedule furnished in the tender documents, indicating the services to be provided.

2.9. Tender Prices

- 2.9.1 The tenderer shall indicate on the form of tender and the appropriate Price Schedule the unit prices and total tender price of the services it proposes to provide under the contract.
- 2.9.2 Prices indicated on the Price Schedule shall be the cost of the services quoted including all customs duties and VAT and other taxes payable.
- 2.9.3 Prices quoted by the tenderer shall remain fixed during the Term of the contract unless otherwise agreed by the parties. A tender submitted with an adjustable price quotation will be treated as non-responsive and will be rejected, pursuant to paragraph 2.20.5

2.10. Tender Currencies

- 2.10.1 Prices shall be quoted in Kenya Shillings

2.11. Tenderers Eligibility and Qualifications

- 2.11.1 Pursuant to paragraph 2.1 the tenderer shall furnish, as part of its tender, documents establishing the tenderers eligibility to tender and its qualifications to perform the contract if it's tender is accepted.
- 2.11.2 The documentary evidence of the tenderer's qualifications to perform the contract if its tender is accepted shall establish to the Procuring entity's satisfaction that the tenderer has the financial and technical capability necessary to perform the contract.

2.12. Tender Security

2.12.1 The tenderer shall furnish, as part of its tender, a tender security for the amount and form specified in the Appendix to Instructions to Tenderers.

2.12.2 The tender security shall be 2 % of the tender price.

2.12.3 The tender security is required to protect the Procuring entity against the risk of Tenderer's conduct which would warrant the security's forfeiture, pursuant to paragraph 2.12.7

2.12.4 The tender security shall be denominated in Kenya Shillings or in another freely convertible currency, and shall be in the form

- a) A bank guarantee.
- b) Such insurance guarantee approved by the Authority.

2.12.5 Any tender not secured in accordance with paragraph 2.12.1. and 2.12.3 shall be rejected by the Procuring entity as non-responsive, pursuant to paragraph 2.20.5

2.12.6 Unsuccessful Tenderer's tender security will be discharged or returned as promptly as possible but not later than thirty (30) days after the expiration of the period of tender validity

2.12.7 The successful Tenderer's tender security will be discharged upon the tenderer signing the contract, pursuant to paragraph 2.29, and furnishing the performance security, pursuant to paragraph 2.29

2.12.8 The tender security may be forfeited:

- (a) if a tenderer withdraws its tender during the period of tender validity.

- (b) in the case of a successful tenderer, if the tenderer fails:
 - (i) to sign the contract in accordance with paragraph 2.28 or
 - (ii) to furnish performance security in accordance with paragraph 2.29.

- (c) If the tenderer reject correction of an arithmetic error in the tender.

2.13. Validity of Tenders

2.13.1 Tenders shall remain valid for 120 days after date of tender opening pursuant to paragraph 2.18. A tender valid for a shorter period shall be rejected by the Procuring entity as non-responsive.

2.13.2 In exceptional circumstances, the Procuring entity may solicit the Tenderer's consent to an extension of the period of validity. The request and the responses thereto shall be made in writing. The tender security provided under paragraph 2.12 shall also be suitably extended. A tenderer granting the request will not be required nor permitted to modify its tender.

2.14. Format and Signing of Tenders

2.14.1 The tenderer shall prepare an original and a copy of the tender, clearly marking each "ORIGINAL TENDER" and "COPY OF TENDER," as appropriate. In the event of any discrepancy between them, the original shall govern.

2.14.2 The original and all copies of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract. All pages of the tender, except for un-amended printed literature, shall be initialed by the person or persons signing the tender.

2.14.3 The tender shall have no interlineations, erasures, or overwriting except as necessary to correct errors made by the tenderer, in which case such corrections shall be initialed by the person or persons signing the tender.

2.15 Sealing and Marking of Tenders

2.15.1 The tenderer shall seal the original and the copy of the tender in separate envelopes, duly marking the envelopes as “ORIGINAL TENDER” and “COPY OF TENDER”. The envelopes shall then be sealed in an outer envelope.

2.15.2 The inner and outer envelopes shall:

- (a) be addressed to the Procuring entity at the address given in the Invitation to Tender.
- (b) bear tender number and name in the invitation to tender and the words, “DO NOT OPEN BEFORE **Thursday 21st May 2020 at 10.00 am**”

2.15.3 The inner envelopes shall also indicate the name and address of the tenderer to enable the tender to be returned unopened in case it is declared “late”.

2.15.4 If the outer envelope is not sealed and marked as required by paragraph 2.15.2, the Procuring entity will assume no responsibility for the tender’s misplacement or premature opening.

2.16. Deadline for Submission of Tenders

2.16.1 Tenders must be received by the Procuring entity at the address specified under paragraph 2.15.2 not later than **Thursday 21st May, 2020 at 10.00 am**

2.16.2 The Procuring entity may, at its discretion, extend this deadline for the submission of tenders by amending the tender documents in accordance with paragraph 2.5.3 in which case all rights and obligations of the Procuring entity and candidates

previously subject to the deadline will thereafter be subject to the deadline as extended.

2.16.3 Bulky tenders which will not fit the tender box shall be received by the procuring entity as provided for in the appendix.

2.17. Modification and Withdrawal of Tenders

2.17.1 The tenderer may modify or withdraw its tender after the tender's submission, provided that written notice of the modification, including substitution or withdrawal of the tenders, is received by the Procuring entity prior to the deadline prescribed for submission of tenders.

2.17.2 The tenderer's modification or withdrawal notice shall be prepared, sealed, marked and dispatched in accordance with the provisions of paragraph 2.15. a withdrawal notice may also be sent by fax or email but followed by a signed confirmation copy, postmarked not later than the deadline for submission of tenders.

2.17.3 No tender may be modified after the deadline for submission of tenders.

2.17.4 No tender may be withdrawn in the interval between the deadline for submission of tenders and the expiration of the period of tender validity. Withdrawal of a tender during this interval may result in the Tenderer's forfeiture of its tender security, pursuant to paragraph 2.12.7.

2.18. Opening of Tenders

2.18.1 The Procuring entity will open all tenders in the presence of tenderers' representatives who choose to attend on **Thursday 21st May, 2020 at 10:00 am**

and in the location specified in the invitation for tenders. The tenderers' representatives who are present shall sign a register evidencing their attendance.

2.18.2 The tenderers' names, tender modifications or withdrawals, tender prices, discounts, and the presence or absence of requisite tender security and such other details as the Procuring entity, at its discretion, may consider appropriate, will be announced at the opening.

2.18.3 The Procuring entity will prepare minutes of the tender opening, which will be submitted to tenderers that signed the tender opening register and will have made the request.

2.19 Clarification of Tenders

2.19.1 To assist in the examination, evaluation and comparison of tenders the Procuring entity may, at its discretion, ask the tenderer for a clarification of its tender. The request for clarification and the response shall be in writing, and no change in the prices or substance of the tender shall be sought, offered, or permitted.

2.19.2 Any effort by the tenderer to influence the Procuring entity in the Procuring entity's tender evaluation, tender comparison or contract award decisions may result in the rejection of the tenderers' tender.

2.20 Preliminary Examination and Responsiveness

2.20.1 The Procuring entity will examine the tenders to determine whether they are complete, whether any computational errors have been made, whether required sureties have been furnished, whether the documents have been properly signed, and whether the tenders are generally in order.

- 2.20.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail, and the total price shall be corrected. If the candidate does not accept the correction of the errors, its tender will be rejected, and its tender security forfeited. If there is a discrepancy between words and figures, the amount in words will prevail
- 2.20.3 The Procuring entity may waive any minor informality or non-conformity or irregularity in a tender which does not constitute a material deviation provided such waiver does not prejudice or affect the relative ranking of any tenderer.
- 2.20.4 Prior to the detailed evaluation, pursuant to paragraph 2.20, the Procuring entity will determine the substantial responsiveness of each tender to the tender documents. For purposes of these paragraphs, a substantially responsive tender is one which conforms to all the terms and conditions of the tender documents without material deviations the Procuring entity's determination of a tender's responsiveness is to be based on the contents of the tender itself without recourse to extrinsic evidence.
- 2.20.5 If a tender is not substantially responsive, it will be rejected by the procuring entity and may not subsequently be made responsive by the tenderer by correction of the nonconformity.

2.21. Conversion to single currency

- 2.21.1 Where other currencies are used, the Procuring entity will convert those currencies to Kenya Shillings using the selling exchange rate on the date of tender closing provided by the Central Bank of Kenya.

2.22. Evaluation and Comparison of Tenders

2.22.1 The Procuring entity will evaluate and compare the tenders which have been determined to be substantially responsive, pursuant to paragraph 2.20

2.22.2 The Procuring entity's evaluation of a tender will take into account, in addition to the tender price, the following factors, in the manner and to the extent indicated in paragraph 2.22.3.

(a) Operational plan proposed in the tender;

(b) Deviations in payment schedule from that specified in the Special Conditions of Contract

2.22.3 Pursuant to paragraph 2.22.2. the following evaluation methods will be applied.

(a) Operational Plan

i) The Procuring entity requires that the services under the Invitation for Tenders shall be performed at the time specified in the Schedule of Requirements. Tenders offering to perform longer than the procuring entity have required delivery time will be treated as non-responsive and rejected.

(b) Deviation in payment schedule

ii) Tenderers shall state their tender price for the payment on schedule outlined in the special conditions of contract. Tenders will be evaluated on the basis of this base price. Tenderers are, however, permitted to state an alternative payment schedule and indicate the reduction in tender price they wish to offer for such alternative payment schedule. The Procuring entity may consider the alternative payment schedule offered by the selected tenderer.

2.22.4 The tender evaluation committee shall evaluate the tender within 30 days from the date of opening the tender.

2.23. Contacting the Procuring entity

2.23.1 Subject to paragraph 2.19 no tenderer shall contact the Procuring entity on any matter relating to its tender, from the time of the tender opening to the time the contract is awarded.

2.23.2 Any effort by a tenderer to influence the Procuring entity in its decisions on tender evaluation, tender comparison, or contract award may result in the rejection of the Tenderers' tender.

2.24 Post-qualification

2.24.1 The Procuring entity will verify and determine to its satisfaction whether the tenderer that is selected as having submitted the lowest evaluated responsive tender is qualified to perform the contract satisfactorily.

2.24.2 The determination will take into account the tenderer financial and technical capabilities. It will be based upon an examination of the documentary evidence of the tenderers qualifications submitted by the tenderer, pursuant to paragraph 2.11.2 , as well as such other information as the Procuring entity deems necessary and appropriate

2.24.3 An affirmative determination will be a prerequisite for award of the contract to the tenderer. A negative determination will result in rejection of the Tenderer's tender, in which event the Procuring entity will proceed to the next lowest evaluated tender to make a similar determination of that Tenderer's capabilities to perform satisfactorily.

2.25 Award Criteria

2.25.1 Subject to paragraph 2.28 the Procuring entity will award the contract to the successful tenderer whose tender has been determined to be substantially responsive and has been determined to be the lowest evaluated tender, provided further that the tenderer is determined to be qualified to perform the contract satisfactorily.

2.25.2 To qualify for contract awards, the tenderer shall have the following: -

- a. Necessary qualifications, capability experience, services, equipment and facilities to provide what is being procured.
- b. Legal capacity to enter into a contract for procurement
- c. Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing.
- d. Shall not be debarred from participating in public procurement.

2.26. Procuring entity's Right to accept or Reject any or all Tenders

2.26.1 The Procuring entity reserves the right to accept or reject any tender, and to annul the tendering process and reject all tenders at any time prior to contract award, without thereby incurring any liability to the affected tenderer or tenderers or any obligation to inform the affected tenderer or tenderers of the grounds for the Procuring entity's action. If the Procuring entity determines that non of the tenders is responsive, the Procuring entity shall notify each tenderer who submitted a tender.

2.26.2 The procuring entity shall give prompt notice of the termination to the tenderers and on request give its reasons for termination within 14 days of receiving the request from any tenderer.

2.26.3 A tenderer who gives false information in the tender document about its qualification or who refuses to enter into a contract after notification of contract award shall be considered for debarment from participating in future public procurement.

2.27 Notification of Award

2.27.1 Prior to the expiration of the period of tender validity, the Procuring entity will notify the successful tenderer in writing that its tender has been accepted.

2.27.2 The notification of award will signify the formation of the contract subject to the signing of the contract between the tenderer and the procuring entity pursuant to clause 2.9. Simultaneously the other tenderers shall be notified that their tenders were not successful.

2.27.3 Upon the successful Tenderer's furnishing of the performance security pursuant to paragraph 2.29 the Procuring entity will promptly notify each unsuccessful Tenderer and will discharge its tender security, pursuant to paragraph 2.12

2.28 Signing of Contract

2.28.1 At the same time as the Procuring entity notifies the successful tenderer that its tender has been accepted, the Procuring entity will simultaneously inform the other tenderers that their tenders have not been successful.

2.28.2 Within fourteen (14) days of receipt of the Contract Form, the successful tenderer shall sign and date the contract and return it to the Procuring entity.

2.28.3 The contract will be definitive upon its signature by the two parties.

2.28.4 The parties to the contract shall have it signed within 30 days from the date of notification of contract award unless there is an administrative review request.

2.29 Performance Security

2.29.1 The successful tenderer shall furnish the performance security in accordance with the Conditions of Contract, in a form acceptable to the Procuring entity.

2.29.2 Failure by the successful tenderer to comply with the requirement of paragraph 2.29 or paragraph 2.30.1 shall constitute sufficient grounds for the annulment of the award and forfeiture of the tender security, in which event the Procuring entity may make the award to the next lowest evaluated tender or call for new tenders.

2.30 Corrupt or Fraudulent Practices

2.30.1 The Procuring entity requires that tenderers observe the highest standard of ethics during the procurement process and execution of contracts. A tenderer shall sign a declaration that he has not and will not be involved in corrupt or fraudulent practices.

2.30.2 The Procuring entity will reject a proposal for award if it determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question

2.30.3 Further a tenderer who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public Procurement in Kenya.

Appendix to Instructions to Tenderers

The following information for the procurement of insurance services shall complement, supplement, or amend, the provisions on the instructions to tenderers. Wherever there is a conflict between the provisions of the instructions to tenderers and the provisions of the

appendix, the provisions of the appendix herein shall prevail over those of the instructions to tenderer.

Instruction to tender reference	<i>Particulars of Appendix to instructions to tenderers</i>
2.1	Eligible bidders are Insurance Underwriters and Brokerage Firms.
2.4.1	<p>The address for the purpose of clarification of tender document is as given in the invitation to tenders.</p> <p>The procuring entity will respond to any request for clarification of the tender documents, which it receives not later than three (3) days prior to the deadline for submission of tenders as prescribed by the procuring entity.</p>
2.12.1	<p>Tender security shall be 2% of the total bid price;</p> <p>It shall be in the following forms:</p> <ul style="list-style-type: none"> • A bank guarantee • An insurance guarantee approved by the Authority.
2.12.1	Tenders shall remain valid for one hundred and twenty (120) days after the date of tender opening
2.12.3	The tender security shall be valid for not less than one hundred and fifty (150) days from the opening date.
2.15.2	Deadline for submission / opening date is Thursday 21st May, 2020 at 10:00am
2.20.2	Bulky tenders that do not fit the tender box shall be received at Machakos university -procurement unit and recorded.
2.28	The contract will be valid from 8 th July 2020 to 7 th July 2021.

PRELIMINARY EVALUATION

The following documents are **mandatory and must be submitted by the bidders, failure to which the tender will be treated as non-responsive.**

	CONDITIONS TO BE MET BY THE INSURANCE COMPANY
1.1	Dully filled, signed and stamped form of tender
1.2	Dully filled, signed and stamped price schedule
1.3	Dully filled, signed and stamped Confidential Business Questionnaire form
1.4	Tender security of 2% of the bid price inform of a bank/ insurance guarantee.
1.5	Must be registered with the Insurance Regulatory Authority for the current year and a copy of the current certificate be submitted.
1.6	Must have done annual gross premiums in previous year of Kshs.2Billion.
1.7	Must have paid up capital of Kshs.500, 000,000.00
1.8	Must have handled at least five corporate clients with similar contract of at least Kshs.3 Million each on Property Insurance (Attach copies of five contracts, award letters as evidence from the respective stated clients).
1.9	Must submit a copy of the audited accounts for the previous 3 years
1.10	Submit a company profile that includes the management team. Must have total number of management staff of at least 10 people.
1.11	Must submit copies of the following documents;
	(a) KRA PIN Certificate
	(b) Valid KRA Tax Compliance Certificate
	(c) Certificate of Registration/Incorporation
	(d) CR12
	(e) Valid Business permit
1.12	Must serialize all pages of the tender document.
1.13	Must be a member of the Association of Kenya Insurance (AKI)
1.14	Must submit Ratio(s) of claims paid to claims reported for the last three years.
1.15	Provide evidence that the company has been registered and in operation for at least the last five (5) years.

1.16	Written confirmation that you have not been debarred to participate in Public Procurement as a supplier, service provider or consultant in Kenya.
1.17	Must have a Professional Indemnity Insurance Cover of Ksh.200Million.
	CONDITIONS TO BE MET BY THE INSURANCE BROKER
1.18	Dully filled, signed and stamped form of tender
1.19	Dully filled, signed and stamped price schedule
1.20	Dully filled, signed and stamped Confidential Business Questionnaire form
1.21	Tender security of 2% of the bid price inform of a bank/ insurance guarantee.
1.22	Must be registered with the Insurance Regulatory Authority for current year and a copy of the current license be submitted.
1.23	Must have a Bank guarantee deposited with the Insurance Regulatory Authority and a Copy be submitted
1.24	Must have a Professional Indemnity Insurance Cover and a copy be submitted
1.25	Must have handled at least five corporate clients with similar contract of at least Kshs.3 Million each on Property Insurance (Attach copies of five contracts, award letters as evidence from the respective stated clients).
1.26	Must submit a copy of the audited accounts for the previous 3 years.
1.27	Must be a current member of the Association of Insurance Brokers (AIB)
1.28	Must have paid up capital of at least Kshs. 50 Million.
1.29	Must give details of the insurer(s) who meet the conditions specified under (1.5 to 1.15) above.
1.30	Must attach CVs of key management and technical staff.
1.31	Must also submit copies of the following documents:-
	<ul style="list-style-type: none"> • Certificate of Incorporation
	<ul style="list-style-type: none"> • KRA PIN and VAT Registration Certificates
	<ul style="list-style-type: none"> • Valid KRA Tax Compliance Certificate
	<ul style="list-style-type: none"> • CR12
	<ul style="list-style-type: none"> • Valid business permit
1.32	Must serialize all pages of the tender document
1.33	Provide evidence that the company has been registered and in operation for at

	least five (5) years.
1.34	Copy of the current Membership Certificate of Association of Insurance Brokers of Kenya (AIBK)
1.35	Written confirmation that you have not been debarred to participate in Public Procurement as a supplier, service provider or consultant in Kenya.

Technical evaluation.

Insurance Brokers

S/NO	DESCRIPTION	MAX SCORE
Firms qualifications, experience and financial capability (40marks)		
	1) Firms qualifications Qualification and competence of key staff Principal officer Masters.....5marks Bachelors.....3marks ACII Qualification or a diploma from the college of insurance...3marks Experience 5 years and above5 marks Below 5 years.....2marks	13
	Designated account manager Bachelor's Degree and above.....5marks ACII Qualification or a diploma from the college of insurance...2marks Experience 3 years and above 2 mark Below 3 years.....1 marks	9
	2)Firms experience Previous experience in provision of similar services in at least 5 organizations. Attach purchase orders/ contracts-5marks (1mark for each) Be in operation for at least 5 years in the insurance industry- 5 marks.	10
	3)Financial capability a) Share capital Provide documentary evidence of paid up capital as evidenced by books of account. Up to Kshs50m5marks above Kshs50m12marks	12
Highest business volume handled in the last three years		
	Over 20 Million – 10 Mks 15 – 20 Million – 7 Mks 10 – 15 Million – 5 Mks	10

Actual Turnaround time for settlement of claims (Attach evidence)		
	Within 1 month – 10 mks Between 1-2 months – 7 Mks Between 2 – 3 months – 5 Mks Over 3 Months – 0 Mks	10
Responsiveness to the tender document requirements		
	Insurance cover Fire and perils all buildings-2marks Machinery -2marks Furniture fixtures and fittings-2marks Stock consumables-2marks Money risk-2marks Fidelity guarantee- 2marks Burglary -2marks All risks- 2marks <i>The risk should include premium for political violence, terrorism, riots, civil commotion, strikes.</i>	16
Proposed approach and methodology to carry out the services		
	Approach and methodology <ul style="list-style-type: none"> • Scrutiny and review of policy document -2marks • Review meeting -2marks • Claims management -2marks • Technical advisory services -2marks • Updates in recent changes in insurance -2marks 	10
Underwriter's claims management and settlement		
	Letters from clients evidencing the proposed underwriter has paid at least 5 claims valued above Kshs 2 million. Each qualifying 2marks	10
	TOTAL	100

Underwriters for Insurance broker who score 70% and above will be subjected to the technical evaluation alongside the Insurance Company that will have qualified for technical evaluation.

Technical Evaluation 2

Insurance firms and Underwriters

S/NO	DESCRIPTION	MAX SCORE
Firms qualifications, experience and financial capability (40marks)		
	1. Firms qualifications Qualification and competence of key staff Principal officer	10

	Masters.....3marks Bachelors.....2marks ACII Qualification or a diploma from the college of insurance...3marks Experience 5 years and above4 marks Below 5 years.....2marks	
	Designated account manager Bachelor's Degree and above.....2marks ACII Qualification or a diploma from the college of insurance...2marks Experience 3 years and above1 marks Below 3 years.....0.5 marks	5
	2)Firms experience Previous experience in provision of similar services in at least 5 organizations. Attach purchase orders/ contracts-5marks (1mark for each) Be in operation for at least 5 years in the insurance industry- 5 marks. (I mark for each year)	10
	3)Financial capability b) Share capital Provide documentary evidence of paid up capital as evidenced by books of account Up to Kshs120m5marks Up to Kshs 100M.....2marks	5
	c) Gross premium Submit audited financial statements for the last three (3) consecutive years. Must have an average of Ksh. 200 Million gross underwritten premium over the last 3 years 200 Million up to 250 Million -5marks Above 250 Million -10 marks	10
Responsiveness to the tender document requirements		
	Insurance cover Fire and perils all buildings-5marks Machinery -5marks Furniture fixtures and fittings-5marks Stock consumables-5marks Money risk-5marks Fidelity guarantee- 5marks	40

	Burglary -5marks All risks- 5marks <i>The risk should include premium for political violence, terrorism, riots, civil commotion, strikes.</i>	
Proposed approach and methodology to carry out the services		
	Approach and methodology <ul style="list-style-type: none"> • Scrutiny and review of policy document -2marks • Review meeting -2marks • Claims management -2marks • Technical advisory services -2marks • Updates in recent changes in insurance -2marks 	10
Underwriter's claims management and settlement		
	Letters from clients evidencing the Insurane firms/underwriters have paid at least 5 claims valued above Kshs 2 million. Each qualifying 2marks	10
	TOTAL	100

Note: Broker for an underwriter who do not achieve 70% under the technical evaluation will not proceed to financial evaluation state. Insurance firm that does not attain the 70% marks will also be eliminated at this point.

FINANCIAL EVALUATION.

- i. Prices indicated on the price schedule shall be the total cost of the service quoted including premium, deductible, brokerage remuneration, all customs due and other taxes.
- ii. The Insurance firms/brokers shall express the cost in Kenya shillings
- iii. The Insurance firms/brokers price schedule shall be supported by a price quotation from the recommended underwriter which must be signed and stamped on each page. Quotations that are not supported by underwriter's quotations will not be considered for evaluation.
- iv. Unit prices and rates quoted and indicated by the Insurance firms/brokers shall be fixed during the term of the contract and shall not be subject to variation. A tender submitted with an adjustable price will be rejected.
- v. The evaluation committee will also determine whether the financial proposals are complete. In addition to price, a detailed analysis of the special extensive clauses, excess/deductibles in addition to any other requirement enhancing cover in favour of the procuring entity will be evaluated.
- vi. Contract will be awarded to successful bidder whose tender is determined to be the lowest evaluated.

SECTION III - GENERAL CONDITIONS OF CONTRACT

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SECTION III GENERAL CONDITIONS OF CONTRACT

3.1. Definitions

3.1.1 In this Contract, the following terms shall be interpreted as indicated:

- (a) “The Contract” means the agreement entered into between the Procuring entity and the tenderer, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- (b) “The Contract Price” means the price payable to the tenderer under the Contract for the full and proper performance of its contractual obligations
- (c) “The Services” means services to be provided by the tenderer including any documents, which the tenderer is required to provide to the Procuring entity under the Contract.
- (d) “The Procuring entity” means the organization procuring the services under this Contract
- (e) “The Contractor” means the organization or firm providing the services under this Contract.
- (f) “GCC” means the General Conditions of Contract contained in this section.
- (g) “SCC” means the Special Conditions of Contract

(h) “Day” means calendar day

3.2. Application

3.2.1 These General Conditions shall apply to the extent that they are not superceded by provisions of other part of the contract

3.3. Standards

3.3.1 The services provided under this Contract shall conform to the standards mentioned in the schedule of requirements.

3.4. Use of Contract Documents and Information

3.4.1 The Contractor shall not, without the Procuring entity’s prior written consent, disclose the Contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the Procuring entity in connection therewith, to any person other than a person employed by the contractor in the performance of the Contract.

3.4.2 The Contractor shall not, without the Procuring entity’s prior written consent, make use of any document or information enumerated in paragraph 2.4.1 above.

3.4.3 Any document, other than the Contract itself, enumerated in paragraph 2.4.1 shall remain the property of the Procuring entity and shall be returned (all copies) to the Procuring entity on completion of the contract’s or performance under the Contract if so required by the Procuring entity.

3.5. Patent Rights

3.5.1 The Contractor shall indemnify the Procuring entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the services under the contract or any part thereof.

3.6 Performance Security

3.6.1 Within twenty-eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to the Procuring entity the performance security where applicable in the amount specified in SCC

3.6.2 The proceeds of the performance security shall be payable to the Procuring entity as compensation for any loss resulting from the Tenderer's failure to complete its obligations under the Contract.

3.6.3 The performance security shall be denominated in the currency of the Contract, or in a freely convertible currency acceptable to the Procuring entity and shall be in the form of:

- a) Cash.
- b) A bank guarantee.
- c) Such insurance guarantee approved by the Authority.
- d) Letter of credit.

3.6.4 The performance security will be discharged by the Procuring entity and returned to the Candidate not later than thirty (30) days following the date of completion of the Contractor's performance of obligations under the Contract, including any warranty obligations, under the Contract.

3.7. Delivery of services and Documents

3.7.1 Delivery of the services shall be made by the Contractor in accordance with the terms specified by the procuring entity in the schedule of requirements and the special conditions of contract

3.8. Payment

3.8.1. The method and conditions of payment to be made to the contractor under this Contract shall be specified in SCC

3.8.2. Payment shall be made promptly by the Procuring entity, but in no case later than sixty (60) days after submission of an invoice or claim by the contractor

3.9. Prices

3.9.1 Prices charges by the contractor for Services performed under the Contract shall not, with the exception of any price adjustments authorized in SCC vary from the prices quoted by the tenderer in its tender or in the procuring entity's request for tender validity extension the case may be. No variation in or modification to the terms of the contract shall be made except by written amendments signed by the parties.

3.9.2 Contract price variations shall not be allowed for contracts not exceeding one year (12 months)

3.9.3 Where contract price variation is allowed the variation shall not exceed 10% of the original contract price

3.9.4 Price variation requests shall be processed by the procuring entity within 30 days of receiving the request.

3.10. Assignment

3.10.1 The Contractor shall not assign, in whole or in part, its obligations to perform under this Contract, except with the Procuring entity's prior written consent.

3.11. Termination for Default

3.11.1 The Procuring entity may, without prejudice to any other remedy for breach of Contract, by written notice of default sent to the Contractor terminate this Contract in whole or in part:

- (a) if the Contractor fails to provide any or all of the services within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring entity
- (b) If the Contractor fails to perform any other obligation(s) under the Contract
- (c) If the Contract in the judgment of the Procuring entity has engaged in corrupt or fraudulent practices in competing for or in executing the contract

3.11.2 In the event the Procuring entity terminates the contract in whole or in part, it may procure, upon such terms and in such manner as it deems appropriate, services similar to those un-delivered, and the Contractor shall be liable to the Procuring entity for any excess costs for such similar services. However the contractor shall continue performance of the contract to extent not terminated

3.12. Termination for Insolvency

3.12.1 The Procuring entity may at any time terminate the contract by giving written notice to the Contractor if the contractor becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the

contractor, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the procuring entity.

3.13. Termination for Convenience

3.13.1 The Procuring entity by written notice sent to the contractor, may terminate the contract in whole or in part, at any time for its convenience. The notice of termination shall specify that the termination is for the procuring entities convenience, the extent to which performance of the contractor of the contract is terminated and the date on which such termination becomes effective.

3.13.2 For the remaining part of the contract after termination the procuring entity may elect to cancel the services and pay to the contractor an agreed amount for partially completed services.

3.14 Resolution of Disputes

3.14.1 The procuring entity and the contractor shall make every effort to resolve amicably by direct informal negotiations and disagreement or disputes arising between them under or in connection with the contract

3.14.2 If after thirty (30) days from the commencement of such informal negotiations both parties have been unable to resolve amicably a contract dispute either party may require that the dispute be referred for resolution to the formal mechanisms specified in the SCC.

3.15. Governing Language

3.15.1. The contract shall be written in the English language. All correspondence and other documents pertaining to the contract, which are exchanged by the parties shall be written in the same language.

3.16. Applicable Law

3.16.1 The contract shall be interpreted in accordance with the laws of Kenya unless otherwise expressly specified in the SCC.

3.17 Force Majeure

3.17.1 The Contractor shall not be liable for forfeiture of its performance security, or termination for default if and to the extent that its delay in performance or other failure to perform its obligations under the Contract is the result of an event of Force Majeure.

3.18 Notices

3.18.1 Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or by Fax or Email and confirmed in writing to the other party's address specified in the SCC.

3.18.2 A notice shall be effective when delivered or on the notices effective date, whichever is later.

SECTION IV – SPECIAL CONDITIONS OF CONTRACT

4.1. CONDITIONS TO BE MET BY THE INSURANCE COMPANY

4.1.1 Must be registered with the Insurance Regulatory Authority for the current year and a copy of the current certificate be submitted.

- 4.1.2 Must have done annual gross premiums in previous year of Kshs.2,000,000,000.00(2B)
- 4.1.3 Must have paid up capital of at least Kshs.500, 000,000.00
- 4.1.4 Must have handled at least five corporate clients with similar contract of at least Kshs.3 Million each on Property Insurance (Attach copies of five contracts, award letters as evidence from the respective stated clients).Must submit a copy of the audited accounts for the last three years.
- 4.1.5 Must have total number of management staff of at least 10 people.
- 4.1.6 Must submit copies of the following documents;
 - (f) PIN Certificate
 - (g) Tax Compliance Certificate
 - (h) Certificate of Registration/Incorporation
 - (i) Valid business permit
 - (j) CR12
- 4.1.7 Must be a member of the Association of Kenya Insurance (AKI)
- 4.1.8 Must submit Ratio(s) of claims paid to claims reported for the last three years.
- 4.1.9 Provide evidence that the company has been registered and in operation for at least the last five (5) years.
- 4.1.10 Must have a Professional Indemnity Insurance Cover of Ksh.200Million.

4.2. CONDITIONS TO BE MET BY INSURANCE BROKER

- 4.2.1 Must be registered with the Insurance Regulatory Authority for current year and a copy of the current license be submitted.
- 4.2.2 Must have a Bank guarantee deposited with the Insurance Regulatory Authority and a Copy be submitted (Paid up capital of Ksh.50M.)
- 4.2.3 Must have handled at least five corporate clients with similar contract of at least Kshs.4Million each on Property Insurance (Attach copies of five contracts, award letters as evidence from the respective stated clients).Must submit a copy of the audited accounts for the previous 3 years.

- 4.2.4 Must be a current member of the Association of Insurance Brokers (AIB) (to be completed as appropriate. Amendments may be made as necessary)
- 4.2.5 Must have paid up capital of at least Kshs. 50 million.
- 4.2.6 Must give details of the insurer(s) who meet the conditions specified under (4.1) above.
- 4.2.7 Must attach CVs of key management and technical staff.
- 4.2.8 Must also submit copies of the following documents: -
- Certificate of Incorporation
 - PIN and VAT Registration Certificates
 - Tax Compliance Certificate
 - Valid business permit
 - CR12
- 4.2.9 The Bidder must fill in detail the Tender Form.
- 4.2.10 Provide evidence that the company has been registered and in operation for at least five (5) years.

4.3 Special Conditions of Contract as relates to the General Conditions of Contract

Reference of general conditions of contract	Special condition of contract
3.6 Performance security	10% of tender sum
3.7 Delivery of Services	As specified in the tender document
3.8 Payment	As specified in the tender document
3.9 Price adjustment	As specified in the tender document
3.16 Applicable law	As specified in the tender document
3.18 Notices	The Vice Chancellor Machakos University

	P O Box 136 – 90100, Machakos, Kenya.
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SECTION V - SCHEDULE OF REQUIREMENTS

RISK NOTES

FOR THE PROVISION OF INSURANCE SERVICES FOR A DURATION OF ONE CALENDER YEAR

Your quotation must be on this document and the underwriter for each policy indicated

Item No.	Description of Insurance Cover	Details of the Cover	Sum Assured Kshs	Premium Quoted Kshs	Premium for Political Violence, Terrorism, Riots, Civil Commotion, Strikes	Underwriter
1	Fire and Peril on All buildings within the University	-All buildings within the University	1,069,984,497.00			
2	Machinery including:	-Vehicles, engines and all related to the university	100,305,038.00			
3	Furniture fixtures & fittings	-Furniture fixtures & fittings, office equipment including printers, faxes, utensils and the likes.	89,403,299.00			

4	Stock consumable	-Stock consumable, books, stationery consumables. Total sum assured	35,590,858.00			
5	Money risk	-Cash in transit at any one time-up to a maximum of Kshs 400,000 -Money in the safe Kshs 400,000 -Money with other cashiers Kshs 150,000 Total sum assured	950,000.00			
6	Fidelity Guarantee	Infidelity of the following employees -Cashiers-800,000 -Storekeepers-200,000 -Accountants-2,000,000 Total sum assured	3,000,000.00			

7	Burglary	-All portable equipment's and tools	29,786,500.00			
8	All Risks	All Computers and ICT equipments	35,790,468.00			
	TOTAL					

PRICE SCHEDULE

S/N	DESCRIPTION	Rates where applicable per policy	Total annual premium	Deductible/ limits excess where applicable per policy	Recommended underwriter
1	Fire and perils				
2	Machinery				
3	Money risk				
4	Fidelity Guarantee				
5	Burglary				
6	All Risks				
	Total				

SECTION VI - STANDARD FORMS

Notes on the standard Forms

1. **Form of TENDER**-The form of Tender must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.

2. **Price Schedule Form** -The price schedule form must similarly be completed and submitted with the tender.

3. **Contract Form** - The contract form shall not be completed by the tenderer at the time of submitting the tender. The contract form shall be completed after contract award and should incorporate the accepted contract price.

4. **Confidential Business Questionnaire Form** - This form must be completed by the tenderer and submitted with the tender documents.

5. **Tender Security Form** -When required by the tender document the tenderer shall provide the tender security either in the form included hereinafter or in another format acceptable to the procuring entity.

6. **Performance security Form** -The performance security form should not be completed by the tenderer at the time of tender preparation. Only the successful tenderer will be required to provide performance security in the form provided herein or in another form acceptable to the procuring entity.

Form of Tender

To:

Date

Name and address of procuring entity

Tender No.

Tender Name

Gentlemen and/or Ladies:-

1. Having examined the Tender documents including Addenda No. (Insert numbers) the receipt of which is hereby duly acknowledged, we the undersigned, offer to provide Insurance Services under this tender in conformity with the said Tender document for the sum of
.....[Total Tender amount in words and figures]
or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender.

2. We undertake, if our Tender is accepted, to provide the Insurance Cover Services in accordance with the conditions of the tender.

3. We agree to abide by this Tender for a period of[number] days from the date fixed for Tender opening of the Instructions to Tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

4. This Tender, together with your written acceptance thereof and your notification of award, shall constitute a Contract between us subject to the signing of the contract by both parties.

5. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this _____ day of _____ 2017

[Signature]

[In the capacity of]

Duly authorized to sign tender for and on behalf of

Contract Form

THIS AGREEMENT made the _____ day of _____ 20_____ between Machakos University of [KENYA] (hereinafter called “the Procuring entity”) of the one part and [name of tenderer] of [city and country of tenderer] (hereinafter called “the tenderer”) of the other part:

WHEREAS the Procuring entity invited tenders for the property insurance and has accepted a tender by the tenderer for the supply of the services in the sum of _____ [contract price in words in figures] (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSTH AS FOLLOWS:-

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement, viz:
 - (a) the Tender Form and the Price Schedule submitted by the tenderer;
 - (b) the Schedule of Requirements
 - (c) the Details of cover
 - (d) the General Conditions of Contract
 - (e) the Special Conditions of Contract; and
 - (f) the Procuring entity’s Notification of Award
2. In consideration of the payments to be made by the Procuring entity to the tenderer as hereinafter mentioned, the tenderer hereby covenants with the Procuring entity to provide the Property Insurance
3. and to remedy defects therein in conformity in all respects with the provisions of the Contract.
4. The Procuring entity hereby covenants to pay the tenderer in consideration of the provision of the services and the remedying of defects therein, the Contract Price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with their respective laws the day and year first above written

Signed, sealed, delivered by _____ the _____ (for the Procuring entity)

Signed, sealed, delivered by _____ the _____ (for the tenderer) in the presence of _

CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are advised that it is a serious offence to give false information on this Form.

1. COMPANY DETAILS

a) Business Name

.....

b) Location of business premises

Plot No. Street/Road
Postal Address Tel. No. Fax Email
.....

Contact Person and Telephone No.
(Please attach Company Profile)

c) Nature of business

.....

- d) Registration Certificate No. (Please attach copy)
- e) Current Trade License No. (Please attach copy)
- f) PIN No. (Please attach copy)
- g) Tax Compliance Certificate No. (Please attach copy)
- h) VAT No.
- i) Year Established.
- j) Number of staff employed.
- k) Payment terms. Days

l) Maximum value of business which you can handle at any one time Kshs...

2(a). SOLE PROPRIETOR:

Your name in full Age.....

Nationality Country of origin

Citizenship details.....

2(b) – Partnership

Give details of partners as follows

Name	Nationality	Citizenship Details	Shares
.....
.....

.....
.....
.....

(If a Kenyan Citizen, indicate under Citizen Details whether by Birth, Naturalization or Registration)

2(c) – Registered Company:

Private or public

State the nominal and issued capital of the company –

Nominal Kshs.

Issued Kshs.

Give details of all directors as follows

Name	Nationality	Citizenship Details	Shares
.....
.....
.....
.....
.....

Date..... Signature of Tenderer.....

If a citizen, indicate under “Citizenship Details” whether by Birth, Naturalization or Registration

TENDER SECURITY FORM

Whereas [*name of Bidder*] (hereinafter called <the tenderer> has submitted its bid dated [*date of submission of bid*] for the provision of insurance services (hereinafter called <the tenderer>?

KNOW ALL PEOPLE by these presents that WE [*name of bank*] of [*name of country*], having our registered office at [*name of procuring entity*] (hereinafter called <the procuring entity> in the sum of [*state the amount*] for which payment well and truly to be made to the said procuring entity, the Bank binds itself, its successors, and assigns by these presents. Sealed with the Common Seal of the said Bank this _____ day of _____ 20 _____

THE CONDITIONS of this obligation are:-

1. If the tenderer withdraws its tender during the period of tender validity specified by the procuring entity on the Form; or
2. If the tender, having been notified of the acceptance of its tender by the procuring entity during the period of tender validity
 - (a) fails or refuses to execute the Contract Form, if required; or
 - (b) fails or refuses to furnish the performance security, in accordance with the Instructions to tenders.

We undertake to pay to the procuring entity up to the above amount upon receipt of its first written demand, without the procuring entity having to substantiate its demand, provided that in its demand the procuring entity will note that the amount claimed by it is due to it, owing to the occurrence of one or both of the conditions, specifying the occurred condition(s)

This tender guarantee will remain in force up to and including thirty (30) days after the period of tender validity, and any demand in respect thereof should reach the Bank not later than the above stated date.

[Authorized Signatories and official stamp of the Bank]

PERFORMANCE SECURITY FORM

To:
[Name of procuring entity]

WHEREAS *[Name of tenderer]*
(Hereinafter called “the tenderer”) has undertaken, in pursuance of Contract No. _____
_____ *[Reference number of the contract]* dated _____ 20 _____
to supply
[Description of insurance services] (Hereinafter called “the Contract”)

AND WHEREAS it has been stipulated by you in the said Contract that the tenderer shall furnish you with a bank guarantee by a reputable bank for a sum specified therein as security for compliance with the Tenderer’s performance obligations in accordance with the Contract

AND WHEREAS we have agreed to give the tenderer a guarantee:

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the tenderer, up to a total of
[amount of the guarantee in words and figures], and we undertake to pay you, upon your first written demand declaring the tenderer to be in default under the Contract and without cavil or argument, any sum of money within the limits of *[Amount of guarantee]* as aforesaid, without your needing to prove or to show grounds or reasons for your demand or the sum specified therein.

This guarantee is valid until the _____ day of _____ 20 _____

Signature and seal of the Guarantors

[Name of bank of financial institution]

FORM RB 1
REPUBLIC OF KENYA
PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO.....OF.....20.....BETWEEN
.....APPLICANT
AND
.....RESPONDENT (*Procuring Entity*)

Request for review of the decision of the..... (*Name of the Procuring Entity*) of
.....dated the...day of20.....in the matter of Tender
No.....of20...

REQUEST FOR REVIEW

I/We.....,the above named Applicant(s), of address: Physical
address.....Fax No.....Tel. No.....Email, hereby request the
Public Procurement Administrative Review Board to review the whole/part of the above
mentioned decision on the following grounds , namely:-

- 1.
- 2.

By this memorandum, the Applicant requests the Board for an order/orders that: -

- 1.
- 2.

etc

SIGNED(Applicant)

Dated on.....day of/...20...

FOR OFFICIAL USE ONLY

Lodged with the Secretary Public Procurement Administrative Review Board on
..... day of20.....

SIGNED

Board Secretary

PROFESSIONAL QUALIFICATIONS (Insurance Broker)

Officer's Name	Position Held	Professional Qualifications (list and attach copies of certificates)	Date of Qualification	Educational Qualification – Highest only e.g., University degree (Specify and attach copies of certificates)

Signature _____

Chief Executive Officer/Principal Officer

Date

Note: MUST attach curriculum vitae and certificates for each proposed staff